

MARKET-LINKED DEBENTURE VALUATION

Issuer: Abans Finance Private Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 04 th Apr 2022	Valuation as on 11 th Apr 2022	Latest conservative rating
Series O	INE00ZD07165	Bajaj Finance Limited	28-Feb-20	13-May-23	Rs. 1,00,000	135.39	136.26	CARE PP-MLD BBB-
Series 9 (Tranche 1)	INE00ZD07389	Nifty 50	11-Sept-20	26-Oct-23	Rs. 1,00,000	119.37	118.99	CARE PP-MLD BBB-
Series 9 (Tranche 2)	INE00ZD07389	Nifty 50	29-Oct-20	26-Oct-23	Rs. 1,00,000	119.37	118.99	CARE PP-MLD BBB-
Series 10 (Tranche 1)	INE00ZD07397	WTI Crude Oil	10-Dec-20	31-Dec-22	Rs. 1,00,000	123.18	122.80	CARE PP-MLD BBB-
Series 11 (Tranche 1)	INE00ZD07405	Nifty 50	11-Dec-20	03-Jan-24	Rs. 1,00,000	117.23	116.45	CARE PP-MLD BBB-
Series 10 (Tranche 2)	INE00ZD07397	WTI Crude Oil	16-Dec-20	31-Dec-22	Rs. 1,00,000	123.18	122.80	CARE PP-MLD BBB-
Series 11 (Tranche 2)	INE00ZD07405	Nifty 50	17-Dec-20	03-Jan-24	Rs. 1,00,000	117.23	116.45	CARE PP-MLD BBB-
Series 11 (Tranche 3)	INE00ZD07405	Nifty 50	30-Dec-20	03-Jan-24	Rs. 1,00,000	117.23	116.45	CARE PP-MLD BBB-
Series 11 (Tranche 4)	INE00ZD07405	Nifty 50	27-Jan-21	03-Jan-24	Rs. 1,00,000	117.23	116.45	CARE PP-MLD BBB-
Series 12 (Tranche 1)	INE00ZD07413	Nifty 50	4-Feb-21	27-Feb-24	Rs. 1,00,000	115.83	114.93	CARE PP-MLD BBB-
Series 13 (Tranche 1)	INE00ZD07421	Nifty 50	5-Feb-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 13 (Tranche 2)	INE00ZD07421	Nifty 50	8-Mar-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 14 (Tranche 1)	INE00ZD07439	Nifty 50	12-Mar-21	22-May-24	Rs. 1,00,000	111.94	110.75	CARE PP-MLD BBB-
Series 14 (Tranche 2)	INE00ZD07439	Nifty 50	15-Mar-21	22-May-24	Rs. 1,00,000	111.94	110.75	CARE PP-MLD BBB-
Series 12 (Tranche 2)	INE00ZD07413	Nifty 50	16-Mar-21	27-Feb-24	Rs. 1,00,000	115.83	114.93	CARE PP-MLD BBB-
Series 13 (Tranche 3)	INE00ZD07421	Nifty 50	17-Mar-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 14 (Tranche 3)	INE00ZD07439	Nifty 50	30-Mar-21	22-May-24	Rs. 1,00,000	111.94	110.75	CARE PP-MLD BBB-
Series 14 (Tranche 4)	INE00ZD07439	Nifty 50	29-Apr-21	22-May-24	Rs. 1,00,000	111.94	110.75	CARE PP-MLD BBB-
Series 13 (Tranche 4)	INE00ZD07421	Nifty 50	30-Apr-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 16 (Tranche 1)	INE00ZD07462	Nifty 50	05-May-21	09-Nov-22	Rs. 10,00,000	114.31	113.52	CARE PP-MLD BBB-
Series 13 (Tranche 5)	INE00ZD07421	Nifty 50	17-May-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 17 (Tranche 1)	INE00ZD07470	Nifty 50	19-May-21	11-Aug-22	Rs. 10,00,000	107.25	107.40	CARE PP-MLD BBB-
Series 14 (Tranche 5)	INE00ZD07439	Nifty 50	28-May-21	22-May-24	Rs. 1,00,000	111.94	110.75	CARE PP-MLD BBB-

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Series 13 (Tranche 6)	INE00ZD07421	Nifty 50	01-Jun-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 18 (Tranche 1)	INE00ZD07488	Nifty 50	17-Jun-21	11-Mar-23	Rs. 10,00,000	104.89	104.06	CARE PP-MLD BBB-
Series 13 (Tranche 7)	INE00ZD07421	Nifty 50	18-Jun-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 18 (Tranche 2)	INE00ZD07488	Nifty 50	23-Jun-21	11-Mar-23	Rs. 10,00,000	104.89	104.06	CARE PP-MLD BBB-
Series 18 (Tranche 3)	INE00ZD07488	Nifty 50	29-Jun-21	11-Mar-23	Rs. 10,00,000	104.89	104.06	CARE PP-MLD BBB-
Series 13 (Tranche 8)	INE00ZD07421	Nifty 50	30-Jun-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 13 (Tranche 9)	INE00ZD07421	Nifty 50	08-Jul-21	22-Jul-22	Rs. 1,00,000	110.28	110.44	CARE PP-MLD BBB-
Series 18 (Tranche 4)	INE00ZD07488	Nifty 50	15-Jul-21	11-Mar-23	Rs. 10,00,000	104.89	104.06	CARE PP-MLD BBB-
Series 19 (Tranche 1)	INE00ZD07496	Nifty 50	23-Jul-21	07-Jan-23	Rs. 10,00,000	95.52	95.37	CARE PP-MLD BBB-
Series 18 (Tranche 5)	INE00ZD07488	Nifty 50	29-Jul-21	11-Mar-23	Rs. 10,00,000	104.89	104.06	CARE PP-MLD BBB-
Series 19 (Tranche 2)	INE00ZD07496	Nifty 50	30-Jul-21	07-Jan-23	Rs. 10,00,000	95.52	95.37	CARE PP-MLD BBB-
Series 20 (Tranche 1)	INE00ZD07504	Nifty 50	25-Aug-21	13-May-23	Rs. 10,00,000	101.23	100.46	CARE PP-MLD BBB-
Series 20 (Tranche 2)	INE00ZD07504	Nifty 50	06-Sep-21	13-May-23	Rs. 10,00,000	101.23	100.46	CARE PP-MLD BBB-
Series 19 (Tranche 3)	INE00ZD07496	Nifty 50	17-Sep-21	07-Jan-23	Rs. 10,00,000	95.52	95.37	CARE PP-MLD BBB-
Series 21 (Tranche 1)	INE00ZD07512	Nifty 50	24-Sep-21	17-Jun-23	Rs. 10,00,000	96.70	95.95	CARE PP-MLD BBB-
Series 19 (Tranche 4)	INE00ZD07496	Nifty 50	16-Nov-21	07-Jan-23	Rs. 10,00,000	95.52	95.37	CARE PP-MLD BBB-
Series 21 (Tranche 2)	INE00ZD07512	Nifty 50	23-Nov-21	17-Jun-23	Rs. 10,00,000	96.70	95.95	CARE PP-MLD BBB-
Series 22 (Tranche 1)	INE00ZD07520	Nifty 50	06-Dec-21	16-Jan-25	Rs. 10,00,000	90.27	89.75	CARE PP-MLD BBB-
Series 19 (Tranche 5)	INE00ZD07496	Nifty 50	16-Dec-21	07-Jan-23	Rs. 10,00,000	95.52	95.37	CARE PP-MLD BBB-
Series 23 (Tranche 1)	INE00ZD07538	Nifty 50	03-Jan-22	08-Jun-23	Rs. 10,00,000	100.63	100.57	ACUITE PP-MLD BBB+
Series 24 (Tranche 1)	INE00ZD07546	Nifty 50	17-Jan-22	31-Oct-24	Rs. 10,00,000	95.93	95.62	ACUITE PP-MLD BBB+
Series 21 (Tranche 3)	INE00ZD07512	Nifty 50	01-Feb-21	17-Jun-23	Rs. 10,00,000	96.70	95.95	CARE PP-MLD BBB-
Series 22 (Tranche 2)	INE00ZD07520	Nifty 50	01-Feb-21	16-Jan-25	Rs. 10,00,000	90.27	89.75	CARE PP-MLD BBB-
Series 23 (Tranche 2)	INE00ZD07538	Nifty 50	15-Feb-22	08-Jun-23	Rs. 10,00,000	100.63	100.57	ACUITE PP-MLD BBB+
Series 22 (Tranche 3)	INE00ZD07520	Nifty 50	28-Feb-22	16-Jan-25	Rs. 10,00,000	90.27	89.75	CARE PP-MLD BBB-
Series 23 (Tranche 3)	INE00ZD07538	Nifty 50	02-Mar-22	08-Jun-23	Rs. 10,00,000	100.63	100.57	ACUITE PP-MLD BBB+
Series 25 (Tranche 1)	INE00ZD07553	Nifty 50	16-Feb-22	14-Apr-24	Rs. 10,00,000	90.15	89.50	ACUITE PP-MLD BBB+

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Series 25 (Tranche 2)	INE00ZD07553	Nifty 50	15-Mar-22	14-Apr-24	Rs. 10,00,000	90.15	89.50	ACUITE PP-MLD BBB+
Series 22 (Tranche 4)	INE00ZD07520	Nifty 50	24-Mar-22	16-Jan-25	Rs. 10,00,000	90.27	89.75	CARE PP-MLD BBB-
Series 23 (Tranche 4)	INE00ZD07538	Nifty 50	24-Mar-22	08-Jun-23	Rs. 10,00,000	100.63	100.57	ACUITE PP-MLD BBB+
Series 22 (Tranche 5)	INE00ZD07520	Nifty 50	30-Mar-22	16-Jan-25	Rs. 10,00,000	90.27	89.75	CARE PP-MLD BBB-
Series 23 (Tranche 5)	INE00ZD07538	Nifty 50	30-Mar-22	08-Jun-23	Rs. 10,00,000	100.63	100.57	ACUITE PP-MLD BBB+

*Issue date is deemed date of allotment

DISCLAIMER

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